

REPUBLIC OF BULGARIA
FINANCIAL SUPERVISION COMMISSION

RESOLUTION No 514 – E
Of 19.06.2015

An application is submitted, inc. No RG-05-1607-1 of 30.04.2015, for the Financial Supervision Commission to confirm prospectus and additionally submitted letter, inc. No RG-05-1907-1 of 29.05.2015, corrected prospectus for initial public offering of shares issued by “Neo London Capital” JSC, city of Sofia, and documents enclosed.

Considering that the submitted application and the documents enclosed meet the requirements of the Act on Public Offering of Securities (APOS), Ordinance No 2 of 17.09.2003 on prospectuses at public offering and admission to trade on regulated market of securities and on the disclosure of information by public companies and other issuers of securities (Ordinance No 2) and Ordinance No 22 of 29.07.2005 on the terms and order of registration and deregistration of public companies, other issuers of securities and issues of securities in the registry of the Financial Supervision Commission (Ordinance No 22), on the basis of art. 13, par. 1, p. 8 of the Act on Financial Supervision Commission (AFSC), art. 91, par. 1 of APOSq art. 15, par. 2 of the Ordinance No 2, art. 12, par. 2 and 4 of Ordinance No 22,

THE FINANCIAL SUPERVISION COMMISSION
HEREIN RESOLVED:

Confirms prospectus for initial public offering of issue amounted 40.000.000 (forty million) BGN, divided into 400.000 (four hundred thousand) ordinary, dematerialized, registered, freely transferable shares with voting right, with nominal value and issue price of 100 (one hundred) BGN each, which will be issued by “Neo London Capital” JSC, city of Sofia, as a result of company’s capital increase in compliance with decision of 16.03.2015 of the sole owner of company’s capital.

It enters the mentioned issue of ordinary shares subject of initial public offering, in process of issuing, into the kept by FSC registry under art. 30, par. 1, p. 3 of AFSC.

It enters “Neo London Capital” JSC, city of Sofia, as issuer into the registry under art. 30, par. 1, p. 3 of AFSC.

On the basis of art. 13, par. 3 of AFSC, the resolution may be appealed before the Supreme Administrative Court within 14 days of its announcement, which does not stop its execution.

CHAIRMAN: Signature – unintelligible
STOYAN MAVRODIEV

Round stamp: Republic of Bulgaria – Financial Supervision Commission

ПРЕДСЕДАТЕЛ:

СТОЯН МАВРОДИЕВ



The under signed, Desislava Dimitrova Zlatkova, confirm the accuracy of translation from Bulgarian to English of the document attached – Resolution of the Financial Supervision Commission of the Republic of Bulgaria. The translation consists of two (2) pages. Translator: